

# Commercial Energy Optimization Program: Initial Intake Form

Project ID (to be filled out by service provider)	
---	--

**Organization Information**

Organization Name	
-------------------	--

**Participant Information**

Name	
Phone	
Email Address	

**Facility Information**

Address	
Facility Name	
Facility Area (sq. ft.)	

If you are applying with more than one facility, please fill out additional facility information on the next page of this form.

**Required Documentation Included?**

Twelve Months Utility Data (Minimum)	
Preliminary Savings Target (% of Annual Consumption) (Optional)	
Signed Participant Agreement	

**Which CEOP service are you interested in? Check all that apply.**

Energy Support Services	<input type="checkbox"/>
Energy Coach Services	<input type="checkbox"/>
Custom Incentives	<input type="checkbox"/>
Unsure at this time	<input type="checkbox"/>

**Which DRAI (Deep Retrofit Accelerator Initiative) activities apply to your project? Check all that apply.**

Energy management plan	<input type="checkbox"/>
Energy or carbon audits/assessments	<input type="checkbox"/>
Proposal/business case development facilitation	<input type="checkbox"/>
Development of holistic project and procurement plans	<input type="checkbox"/>
Deep retrofit implementation facilitation	<input type="checkbox"/>
Development of project evaluations and technical studies	<input type="checkbox"/>
Commissioning and building optimizing assessments	<input type="checkbox"/>
Hiring energy managers/retrofit coordinators	<input type="checkbox"/>
Monitoring and tracking systems	<input type="checkbox"/>
Measurement and verification (M&V)	<input type="checkbox"/>
Application for building certifications	<input type="checkbox"/>
Stakeholder engagement	<input type="checkbox"/>
Design workshops	<input type="checkbox"/>
Technical studies and best practices	<input type="checkbox"/>

# Commercial Energy Optimization Program: Initial Intake Form

## Additional Facilities

### Facility Information

Address	
Facility Name	
Facility Area (sq. ft.)	

### Facility Information

Address	
Facility Name	
Facility Area (sq. ft.)	

### Facility Information

Address	
Facility Name	
Facility Area (sq. ft.)	

### Facility Information

Address	
Facility Name	
Facility Area (sq. ft.)	